BIOCON GROUP

FACT SHEET

June - 2021

PROFIT & LOSS STATEMENT			(Rs. Crores)
Particulars	Q1'FY 22	Q1'FY 21	Variance %
INCOME			
Generics	486	621	-22%
Biosimilars	758	692	10%
Novel Biologics	11	-	100%
Research services	595	422	41%
Inter-segment	(89)	(41)	119%
Revenue from operations #	1,761	1,694	4%
Other income	47	18	158%
TOTAL REVENUE	1,808	1,712	6%
EXPENDITURE			
Material & Power costs	686	624	10%
Staff costs	395	359	10%
Research & Development expenses*	120	107	12%
Other expenses	171	191	-11%
Manufacturing, staff & other expenses	1,371	1,281	7%
EBITDA	437	432	1%
Interest & Finance charges	20	13	59%
Depreciation & Amortisation	195	167	17%
Share of loss / (profit) in JV / Associate, net	56	4	100%
РВТ	166	249	-33%
Taxes	57	81	-29%
NET PROFIT BEFORE MINORITY INTEREST	108	168	-35%
Minority interest	24	18	30%
NET PROFIT FOR THE PERIOD	84	149	-44%
EPS Rs.	0.7	1.2	

Licensing Income

* Gross Research & Development expenses

BIOCON LIMITED (CONSOLIDATED) PROFIT & LOSS STATEMENT

(Rs. Crores)

PROFIT & LOSS STATEMENT			(Rs. Crores)
Particulars	Q1' FY 22	Q4' FY 21	Variance %
INCOME			
Generics	486	570	-15%
Biosimilars	758	664	14%
Novel Biologics	11	11	5%
Research services	595	659	-10%
Inter-segment	(89)	(61)	46%
Revenue from operations #	1,761	1,842	-4%
Other income	47	205	-77%
TOTAL REVENUE	1,808	2,048	-12%
 EXPENDITURE			
Material & Power costs	686	647	6%
Staff costs	395	414	-5%
Research & Development expenses*	120	127	-6%
Other expenses	171	218	-22%
Manufacturing, staff & other expenses	1,371	1,406	-2%
EBITDA	437	641	-32%
Interest & Finance charges	20	34	-41%
Depreciation & Amortisation	195	184	6%
Share of loss / (profit) in JV / Associate, net	56	70	100%
PBT BEFORE EXCEPTIONAL ITEM	166	353	-53%
Exceptional item, Net	-	13	-
PBT	166	366	-55%
Taxes	57	60	-4%
Taxes on exceptional item	-	10	_
NET PROFIT BEFORE MINORITY INTEREST	108	296	-63%
Minority interest	24	36	-34%
Minority interest on exceptional item	-	7	_
NET PROFIT FOR THE PERIOD	84	254	-67%
EPS Rs.	0.7	2.1	
NET PROFIT BEFORE EXCEPTIONAL ITEM	84	257	-67%
Exceptional item, net of taxes	-	(4)	-
NET PROFIT FOR THE PERIOD	84	254	-67%
# Licensing Income	10	8	
* Gross Research & Development expenses	136	136	

Particulars
Name
ASSETS
Non-current assets
a) Property, plant and equipment 5,607 10 10 10 10 10 10 10
Diamontonin-progres () Right-of-was assets 100 () Goodwill () Cheminal Right () C
C. Right-of-use assets 1.00 1
display 26 643 6
e) Other intangible assets 643 643 643 645 656 63 645
(f) Intangible assets under development 566 (g) Investment in associates and a joint venture 128 (h) Financial assets 386 Derwattve assets 85 Other financial assets 130 (l) Income tax asset, net 266 (g) Deferred tax asset, net 302 (k) Other non-current assets 180 Non-current assets 10,930 1 Current assets 10,930 1 (a) Inventories 2,156 1 (b) Financial assets 1,436 1,266 (a) Investments 1,436 1,266 Cash and cash equivalents 900 0 Other thank balances 1,055 0 Derivative assets 64 0 (c) Other current assets 64 0 (c) Other current assets 7,838 0 (c) Other current assets 7,890 0 TOTAL - ASSETS 10,820 1 EQUITY AND LIABILITIES 903 1 Equity 7,142 1 Equity stratibulable to owners of the Company 7,142 1 Equity stratibulable to owners of the Company 7,242 1 Non-current liabilities 1,503 1
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Investments
Derivative assets
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Lease liabilities Derivative liabilities Other financial liabilities (b) Provisions (c) Deferred tax liability, net
Derivative liabilities Other financial liabilities (b) Provisions (c) Deferred tax liability, net 64 1,503 109 34
(b) Provisions (c) Deferred tax liability, net
(c) Deferred tax liability, net
(d) Other non-current liabilities
Non-current liabilities 5,766
Current liabilities
(a) Financial liabilities
Borrowings 596
Lease liabilities 17
Trade payables 1,637
Derivative liabilities 29
Other financial liabilities
Other financial liabilities 1,318 1
(b) Provisions
(b) Provisions 119 (c) Income tax liability, net 146
(b) Provisions (c) Income tax liability, net (d) Other current liabilities 119 146 549
(b) Provisions 119 (c) Income tax liability, net 146

18,522

TOTAL - EQUITY AND LIABILITIES